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BANK OF TIANJIN CO., LTD.*

天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1578)

VOLUNTARY ANNOUNCEMENT ISSUE OF SCI-TECH INNOVATION BONDS

As considered and approved at the 2024 second extraordinary general meeting of Bank of Tianjin Co., Ltd.* (the “**Bank**”), and approved by the People’s Bank of China, the Bank issued the “2025 Sci-tech Innovation Bonds of Bank of Tianjin Co., Ltd.*” (the “**Bonds**”) in the National Inter-bank Bond Market. Book building of the Bonds took place on 28 July 2025, the issuance of the Bonds was completed on 30 July 2025 and the Bonds have duly accrued interest with effect from 30 July 2025.

The total issue size of the Bonds is RMB3.0 billion, and the Bonds are five-year fixed rate bonds with a coupon rate of 1.80%.

The proceeds from issue of the Bonds will be used to support the sci-tech innovation sector as defined in the Overall Statistical System for the “Five Priority Areas” of Finance (Trial) (《金融“五篇大文章”總體統計制度(試行)》). This includes extending sci-tech loans and investing in bonds issued by sci-tech innovation enterprises, specifically emphasising business in the sci-tech innovation field.

By Order of the Board
Bank of Tianjin Co., Ltd.*
YU Jianzhong
Chairman

Tianjin, China
30 July 2025

As at the date of this announcement, the board of directors of the Bank comprises Mr. YU Jianzhong, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive directors; Ms. DONG Guangpei, Mr. PENG Chong, Mr. Alistair Marshall BULLOCH, Mr. XING Jianhua, Mr. WANG Shunlong and Mr. WANG Shanjun as non-executive directors; Mr. ZENG Jianhua, Mr. LU Jianzhong, Mr. GU Zhaoyang, Mr. FENG Jinghua and Mr. PENG Bing as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*