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BANK OF TIANJIN CO., LTD.*

天津银行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1578)

VOLUNTARY ANNOUNCEMENT ISSUE OF FINANCIAL BONDS

As considered and approved at the 2024 second extraordinary general meeting of Bank of Tianjin Co., Ltd.* (the “**Bank**”), and approved by the People’s Bank of China, the Bank issued Financial Bonds (Tranche 1) of Bank of Tianjin Co., Ltd.* in 2025 (the “**Bonds**”) in the National Inter-bank Bond Market. Book building of the Bonds took place on 25 June 2025, the issuance of the Bonds was completed on 27 June 2025 and the Bonds have duly accrued interest with effect from 27 June 2025.

The total issue size of the Bonds is RMB7.0 billion, and the Bonds are three-year fixed rate bonds with a coupon rate of 1.78%.

All proceeds from issuance of the Bonds will be used to optimize liability structure, replenish working capital, and promote the steady development of the business.

By Order of the Board
Bank of Tianjin Co., Ltd.*
YU Jianzhong
Chairman

Tianjin, China
27 June 2025

As at the date of this announcement, the board of directors of the Bank comprises Mr. YU Jianzhong, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive directors; Ms. DONG Guangpei, Mr. PENG Chong, Mr. Alistair Marshall BULLOCH, Mr. XING Jianhua, Mr. WANG Shunlong and Mr. WANG Shanjun as non-executive directors; Mr. ZENG Jianhua, Mr. LU Jianzhong, Mr. GU Zhaoyang, Mr. FENG Jinghua and Mr. PENG Bing as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*