

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liabilities whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BANK OF TIANJIN CO., LTD.*

天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1578)

VOLUNTARY ANNOUNCEMENT ANNOUNCEMENT ON ISSUANCE OF GREEN FINANCIAL BOND

As considered and approved at the 2021 annual general meeting and 2023 annual general meeting of Bank of Tianjin Co., Ltd. (the “**Bank**”) and authorised by the People’s Bank of China, the Bank has issued the “2025 Green Financial Bonds of Bank of Tianjin Co., Ltd.” (the “**Bonds**”) in the national interbank bond market. The Bonds completed book-building on 20 March 2025, which were fully issued on 24 March 2025, and commenced interest accrual from 24 March 2025.

The total issuance size of the Bonds amounts to RMB5.0 billion, categorized as green financial bonds with a coupon rate of 1.98%.

All the proceeds from issuance of the Bonds will be used for green projects specified in the Green Bond Endorsed Projects Catalogue (2021 Edition) (《綠色債券支持項目目錄(2021年版)》) in compliance with applicable laws and approvals from regulatory authorities. During the idle periods of the proceeds, the proceeds may be invested in green bonds issued by non-financial enterprises and money market instruments with good credit ratings and market liquidity.

By Order of the Board
Bank of Tianjin Co., Ltd.*
YU Jianzhong
Chairman

Tianjin, China
24 March 2025

As at the date of this announcement, the board of directors of the Bank comprises Mr. YU Jianzhong, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive directors; Ms. DONG Guangpei, Mr. PENG Chong, Mr. Alistair Marshall BULLOCH and Mr. WANG Shunlong as non-executive directors; Mr. ZENG Jianhua, Mr. LU Jianzhong, Mr. GU Zhaoyang, Mr. FENG Jinghua and Mr. PENG Bing as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*