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BANK OF TIANJIN CO., LTD.*

天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1578)

THE ISSUANCE PLAN OF FINANCIAL BONDS

The board of directors (the “**Board**”) of Bank of Tianjin Co., Ltd.* (the “**Bank**”) hereby announces that, in order to increase support for the real economy, the Bank intends to issue financial bonds with a total scale not exceeding RMB20 billion (including RMB20 billion). The Board has considered and approved the resolution in relation to the issuance of financial bonds and will submit it to the shareholders’ general meeting of the Bank for approval.

I. Issuance Plan

- (1) Size of issuance: not more than RMB20 billion (including RMB20 billion), and in compliance with the requirements of each of the regulatory authorities and the relevant laws and regulations regarding the maximum amount of financial bonds to be issued, with the final issue size subject to the amount approved by regulatory authorities.
- (2) Type of issuance: including but not limited to ordinary financial bonds, green financial bonds, special financial bonds for “agriculture, rural areas and farmers”, special financial bonds to micro and small enterprises and other non-capital financial bonds.
- (3) Duration of bonds: within 5 years (inclusive), duration to be determined based on market conditions.
- (4) Tranches: to be issued in one tranche or several tranches depending on market conditions.
- (5) Coupon rates of bonds: to be issued based on the inter-bank market conditions upon the issuance of financial bonds in accordance with the market-based pricing principles.
- (6) Guarantee mechanism: to be issued without guarantee.
- (7) Method of issuance: public issue, to be issued through book-building in the inter-bank market.

- (8) Target subscribers: participants of the PRC inter-bank bond market.
- (9) Order of repayment of the principal and interest of bonds: the order of repayment of the principal and interest will be the same as that of the general liabilities of commercial banks, and will be ahead of long-term subordinated debt of commercial banks, tier-2 capital instruments, hybrid capital debts, other tier-1 capital instruments and equity capital.
- (10) Use of proceeds: the proceeds from ordinary financial bonds will be used for the Bank's business development and the purposes determined by factors such as national policies, market conditions and the need to match the Bank's assets and liabilities; special types of bonds such as green financial bonds, special financial bonds for "agriculture, rural areas and farmers", special financial bonds to micro and small enterprises will be used for designated purposes according to regulatory requirements.

II. Matters of Authorization

To effectively coordinate the specific matters related to the issuance of financial bonds by the Bank, it is proposed at the shareholders' general meeting to authorize the Board of Directors and to agree it to further delegate the authorization to the senior management to fully handle all matters in relation to the issuance of financial bonds. After the shareholders' general meeting approves the authorization to the Board, the authorization of the Board to the senior management shall become effective. The authorization granted includes but is not limited to:

- (1) Within the scope permitted by applicable laws and regulatory authorities, to make decisions with regard to the specific matters relating to the issuance of financial bonds based on the market environment, including but not limited to the specific issue type, the exact issue size, time, tranches, whether to issue in tranche, number of tranches, terms, methods, provisions, objects, interest rates and the par value, handing bond registration and custody, applying for bond listing and circulation as well as arranging the repayment of the principal and interest; hiring underwriters, rating agencies, law firms, accounting firms and other intermediaries; and to involve in any negotiations related to the issuance of financial bonds on behalf of the Bank and sign relevant contracts and legal documents, and apply for the issuance to financial bonds to the relevant regulatory authorities and make appropriate adjustments to the specific issuance plan in accordance with the advice of the regulatory authorities (if any).
- (2) Term of authorization: From the date of approval by the shareholders' general meeting to 24 months after the approval by the People's Bank of China.
- (3) Other specific matters relating to the issuance of financial bonds.

The issuance of financial bonds is subject to the approval of the People's Bank of China.

By Order of the Board
Bank of Tianjin Co., Ltd.*
YU Jianzhong
Chairman

Tianjin, China
29 August 2024

As at the date of this announcement, the Board of the Bank comprises Mr. YU Jianzhong, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive Directors; Ms. DONG Guangpei, Mr. PENG Chong, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive Directors; Mr. JIN Qingjun, Mr. HE Jia, Mr. ZENG Jianhua and Mr. LU Jianzhong as independent non-executive Directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*