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BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

ANNOUNCEMENT
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
THE RULES OF PROCEDURE
OF THE SHAREHOLDERS' GENERAL MEETING
AND
THE RULES OF PROCEDURE OF THE BOARD OF DIRECTORS
AND
THE RULES OF PROCEDURE OF THE BOARD OF SUPERVISORS

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Recently, the China Banking and Insurance Regulatory Commission successively promulgated the Code of Corporate Governance for Banking and Insurance Institutions and the Measures for the Supervision of the Behavior of Major Shareholders of Banking and Insurance Institutions (Trial), constantly improving the corporate governance supervision system. To further implement laws, regulations and regulatory provisions and promote the institutionalization and standardization of corporate governance, taking into account the actual circumstances of Bank of Tianjin Co., Ltd.* (the “**Bank**”), the board of directors of the Bank (the “**Board of Directors**”) proposes to make adjustments to certain provisions of the articles of association of the Bank (the “**Articles of Association**”), the Rules of Procedure of the Shareholders’ General Meeting of the Bank (the “**Shareholders’ General Meeting**”), the Rules of Procedure of the Board of Directors, and the board of supervisors of the Bank (the “**Board of Supervisors**”) proposes to make adjustments to certain provisions of the Rules of Procedure of the Board of Supervisors (the “**Proposed Amendments**”). The Proposed Amendments have been approved at the meetings of the Board of Directors and the Board of Supervisors respectively.

The Proposed Amendments to the Articles of Association are subject to (i) the approval by the shareholders of the Bank (the “**Shareholders**”) by way of special resolution at the Shareholders’ General Meeting, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting; and (ii) the approval by the Tianjin Regulatory Bureau of the China Banking and Insurance Regulatory Commission upon consideration and approval at the Shareholders’ General Meeting and Class Meetings. The Articles of Association to which the Proposed Amendments have been made shall be effective from the date of approval by the Tianjin Regulatory Bureau of the China Banking and Insurance Regulatory Commission.

The Proposed Amendments to the existing Rules of Procedure of the Shareholders' General Meeting are subject to the consideration and approval by the Shareholders by way of ordinary resolution at the Shareholders' General Meeting and by way of special resolution at the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting, and shall become effective upon the new amendments to the Articles of Association becoming effective.

The Proposed Amendments to the existing Rules of Procedure of the Board of Directors and the Rules of Procedure of the Board of Supervisors shall be subject to the approval of the Shareholders at the Shareholders' General Meeting by way of ordinary resolution and shall become effective upon the new amendments to the Articles of Association becoming effective.

The Bank will propose at the Shareholders' General Meeting and the Class Meetings to consider and, if thought fit, approve the authorization to the Board of Directors to, among other things, (i) make corresponding adjustments and amendments to the Articles of Association, the Rules of Procedure of the Shareholders' General Meeting, the Rules of Procedure of the Board of Directors and the Rules of Procedure of the Board of Supervisors in accordance with the changes in laws, regulations and regulatory documents, the recommendations and requirements of relevant government agencies and regulatory authorities; and (ii) delegate the relevant work matters of such adjustment or amendment to the Chairman of the Bank or the Secretary to the Board of Directors for specific implementation according to the actual work requirements.

A circular containing details of the Proposed Amendments and the notices convening the Shareholders' General Meeting and the Class Meetings will be despatched to the Shareholders in due course.

By order of the Board
Bank of Tianjin Co., Ltd.*
SUN Ligu
Chairman

Tianjin, China
26 November 2021

As at the date of this announcement, the board of directors of the Bank comprises Mr. SUN Ligu and Mr. WU Hongtao, as executive directors; Ms. SUN Jingyu, Ms. DONG Guangpei, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive directors; Mr. FENG Heping, Mr. LAW Yee Kwan, Quinn, Mr. JIN Qingjun, Mr. HUA Yaogang and Mr. HE Jia as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*